

Group financial highlights

Revenue and EBIT by geography

Six months ended 30 September	Revenue			EBIT		
	2009 US\$m	2008 US\$m	Growth ¹ %	2009 US\$m	2008 US\$m	Growth ¹ %
North America	1,010	1,025	(1)	307	300	2
Latin America	255	263	14	75	68	30
UK and Ireland	387	473	-	106	122	5
EMEA/Asia Pacific	205	212	5	19	17	27
Sub total	1,857	1,973	1	507	507	7
Central Activities ²	-	-	-	(25)	(27)	n/a
Continuing activities	1,857	1,973	1	482	480	7
Discontinuing activities ³	17	44	n/a	(4)	(4)	n/a
Total	1,874	2,017	-	478	476	7
EBIT margin⁴				24.0%	23.2%	

1 Total growth at constant exchange rates

2 Central Activities comprise costs of central corporate functions

3 Discontinuing activities include UK account processing and other smaller discontinuing activities

4 EBIT margin is for continuing business only, excluding FARES. Further analysis can be found in Appendix 1

Reconciliation of EBIT – continuing operations

Six months ended 30 September	EBIT	
	2009 US\$m	2008 US\$m
EBIT from continuing operations	478	476
Net interest	(41)	(60)
Benchmark PBT	437	416
Exceptional items	(46)	(33)
Amortisation of acquisition intangibles	(64)	(70)
Charges for demerger-related equity incentive plans	(15)	(21)
Financing fair value remeasurements	40	27
Tax expense on share of profits of associates	(1)	(1)
Profit before tax	351	318
Group tax expense	(78)	(42)
Profit after tax for continuing operations	273	276
Benchmark EPS (US cents)	31.6	30.7
Basic EPS for continuing operations (US cents)	25.3	25.9
Weighted average number of ordinary shares (million)	1,015	1,011

See Appendix 1 for analysis of revenue and EBIT by business segment and Appendix 3 for reconciliation of revenue and EBIT by geography

See Appendix 2 for definition of non-GAAP measures